

The Prospect Partners Portfolios: Current Investments

| COMPANY | ACQUISITIONS/INVESTMENTS | BUSINESS and MARKETS | EXPANSION INTERESTS |
|--|--|---|---|
|  All Glass & Windows Holdings, Inc. Sarasota, Florida www.allglasswindows.com | <ul style="list-style-type: none"> All Glass & Windows, Inc. Direct Window & Door Supply, Inc. | Leading installer and distributor of impact-resistant glass for contractors and builders serving residential, commercial and retail customers in the southeast. | Seeking providers of glass installation and/or distribution services in the Southeast |
|  Bland Landscaping Company, Inc. Apex, North Carolina www.blandlandscaping.com | <ul style="list-style-type: none"> Bland Landscaping Company, Inc. | Full-service commercial landscape maintenance provider offering maintenance, enhancement and installation services for commercial offices, hospitals, universities, municipalities, and home owner associations. | Seeking add-on acquisitions of well-respected, local providers of landscape services based in the Southeast and the Mid-Atlantic states |
|  Cyclonaire Holding Corporation York, Nebraska www.cyclonaire.com | <ul style="list-style-type: none"> Cyclonaire Corp. | Leading engineer and manufacturer of pneumatic conveying systems, parts, accessories and related valves and filters. Customers serve such industries as automation, cement/concrete, energy, railroad, transportation, and utilities. | Seeking pneumatic conveying and material handling companies as well as manufacturing automation and controls businesses |
|  Vista College Dallas, Texas www.educationfuturesgroup.com www.vistacollege.edu | <ul style="list-style-type: none"> Computer Career Center Certified Careers Institute Texas Computer Training Institute, Inc. Technical Skills Development Services, Inc. StateCE | Operator of accredited post-secondary education operating companies throughout the United States. | Seeking post-secondary education and continuing education operating companies with revenues of \$1-\$20 million in secondary U.S. markets |
|  Energy Solutions International, Inc. St. Paul, Minnesota www.esilighting.com | <ul style="list-style-type: none"> Energy Solutions International, Inc. | Leading designer/fabricator/distributor of energy-efficient LED and fluorescent lighting systems for existing high-ceiling structures nationally, including warehouse, manufacturing and retail buildings. | Seeking niche energy-efficient lighting companies |
|  Innovative Petcare Holdings, LLC Cedar Park, Texas www.innovativepetcare.com | <ul style="list-style-type: none"> Animal Emergency & Specialty Center Animal Hospital of Wilkes Animal Medical Center Chattanooga Emergency Pet Hospital Veterinary Referral Hospital of Hickory Lancer's Square Animal Hospital Cahaba Valley Animal Clinic Crossroads Pet Hospital Chisolm Trail Vet Clinics Sun Dog Cat Moon | Operator of general practice and specialty/emergency veterinary hospitals serving small companion animals. | Seeking both general practice and specialty/emergency veterinary hospitals |
|  Landmark Irrigation Holding Services, Inc. Madera, California www.landmarkirrigation.com | <ul style="list-style-type: none"> Landmark Irrigation, Inc. Exeter Irrigation Signature Irrigation | Full-service designer and installer of custom agricultural irrigation systems for Central California's farm community; specializes in microsprinkler and drip systems. | Seeking agricultural irrigation system providers based in the Central Valley of California and elsewhere in the western United States |
|  Minuteman Holdings, LLC Andover, Massachusetts www.minutemanst.com | <ul style="list-style-type: none"> Minuteman Security Technologies, Inc. | Designer and integrator of enterprise-class security systems for customers in transit, education, hospital and other segments. | Seeking add-on acquisitions of other security integrators with a focus on enterprise systems |
|  Navix Holdings Corp. Taunton, Massachusetts www.navixdiagnostix.com | <ul style="list-style-type: none"> Navix Diagnostix, Inc. | Leading provider of specialty outsourced ultrasound services, primarily cardiovascular, to hospitals, multi-specialty practices, and cardiologists in the northeastern U.S. | Seeking providers of vascular, diagnostic, specialty imaging, and other relevant niche services |

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|  <p>Owen Equipment Holdings Corp. Portland, Oregon www.owenequipment.com</p> | <ul style="list-style-type: none"> • Owen Equipment Company • Owen Equipment Sales • Legacy Equipment Company | <p>Leading western U.S. infrastructure maintenance equipment sale/rental company; distributor for Elgin® street sweepers, Vactor® sewer cleaning equipment, and other lines. Serves water/sewer departments, industrial and other customers.</p> | <p>Seeking Vactor® and Elgin® dealers and providers of complementary environmental infrastructure maintenance products</p> |
|  <p>Polymer Holding Corporation Rockland, Massachusetts www.polymercorporation.com</p> | <ul style="list-style-type: none"> • Polymer Corporation | <p>Leading manufacturer of low-volume, close-tolerance plastic parts and assemblies that require high precision. Niche industries served include medical equipment and instrumentation; firearms/outdoor sports; defense, security and aerospace; and industrial instruments.</p> | <p>Seeking synergistic injection molding and reaction injection molding/ pressure forming companies</p> |
|  <p>Prospect Pools Group, LLC Austin, Texas www.codypools.com</p> | <ul style="list-style-type: none"> • Cody Pools, Inc. • Challenger Pools of Tampa, Inc. | <p>Nation's largest builder of custom in-ground swimming pools. Designs and constructs wide variety of residential and commercial pools for customers in Florida and Texas.</p> | <p>Seeking residential pool builders</p> |
|  <p>QMI Holding, Inc. Itasca, Illinois www.qmiusa.com</p> | <ul style="list-style-type: none"> • QMI Security Solutions, Inc. | <p>Leading manufacturer of high-quality security and storm protection products for commercial and residential applications.</p> | <p>Seeking manufacturers of physical security products for a variety of end markets</p> |
|  <p>Tender Products, Inc. Littleton, New Hampshire www.tendercorp.com</p> | <ul style="list-style-type: none"> • Tender Corporation • Genuine First Aid, LLC • Comfort Gear, Inc. | <p>Leading recreational outdoor products platform that develops, manufactures and markets essential personal care, survival and first aid products under a portfolio of niche, enthusiast brands to retail markets in the U.S. and internationally.</p> | <p>Seeking manufacturers of niche personal care and/or outdoor products</p> |
|  <p>Velocity Aerospace Holding Group, Inc. Plano, Texas www.velocityaerospace.com</p> | <ul style="list-style-type: none"> • Velocity Aerospace-Burbank • Velocity Aerospace-Ft. Lauderdale • E.D.N. Aviation, Inc. • EMC Aerospace, Inc. | <p>Provider of a broad range of aviation MRO services to a global base of national and regional airlines, commercial air transports and corporate business aircraft.</p> | <p>Seeking providers of aviation MRO services</p> |
|  <p>Waste Harmonics Holdings, LLC Victor, New York www.wasteharmonics.com</p> | <ul style="list-style-type: none"> • Waste Harmonics, LLC • Consolidated Waste Management, LLC • Eco2Go Recycling Solutions, LLC • SetWest Leasing And Rental Corp. | <p>Leading provider of outsourced waste management services, including pick-up, hauling, recycling and sustainability. Serves North American companies with multiple locations spread across a wide geographic territory.</p> | <p>Seeking waste brokers and providers of waste management services</p> |
|  <p>WDP Holdings Corp. Plymouth, Minnesota www.wdpi.com</p> | <ul style="list-style-type: none"> • World Data Products, Inc. • Infinity Data Solutions, LLC | <p>Leading provider of refurbished new and used computer and networking equipment and data center services to U.S. corporate end-users and wholesale broker/dealers.</p> | <p>Seeking providers of computer and networking equipment services</p> |
|  <p>Wedgewood Hospitality Group, Inc. Temecula, California www.wedgewoodbanquet.com</p> | <ul style="list-style-type: none"> • Wedgewood Wedding & Banquet Centers | <p>Full-service provider of wedding and banquet services in western states including California, Arizona, Nevada and Colorado.</p> | <p>Seeking western U.S. food and beverage operators providing wedding/banquet services</p> |

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