







# The Prospect Partners Portfolios: Prior Investments

	COMPANY	ACQUISITIONS/INVESTMENTS	BUSINESS and MARKETS	YEAR EXITED
	<b>Billiard Brands, Inc.</b> Menomonee Falls, Wisconsin	<ul style="list-style-type: none"> <li>• McDermott Cue Mfg. Co., Inc.</li> </ul>	Leading producer of high quality two-piece billiard cues and accessories for billiard professionals and enthusiasts.	Sold in 2009 to management and an individual investor
	<b>CoAMS Holdings, Inc.</b> Chicago, Illinois	<ul style="list-style-type: none"> <li>• CoAMS, Inc.</li> <li>• Bridgepoint</li> </ul>	Leading marketing services company specializing in co-op advertising and trade promotion. For consumer product and technology manufacturers, retailers, and dealers.	Sold in 2009 to a strategic acquirer
	<b>Delta Industrial Services, LLC</b> Lake Jackson, Texas	<ul style="list-style-type: none"> <li>• Industrial Hoist Services, LP</li> <li>• B&amp;H Air Tools, LLC</li> <li>• Port Rentals</li> <li>• Delta Wire Rope, Inc.</li> <li>• American Sling Co.</li> <li>• Coastal Wire Rope &amp; Supply, Inc.</li> </ul>	Leading company specializing in the sale, rental and servicing of industrial lifting equipment (hoists, winches, rigging hardware, wire rope, slings, etc.) for many industries.	Recapitalized in 2008 with management and a financial buyer
	<b>Education Corporation of America</b> Birmingham, Alabama	<ul style="list-style-type: none"> <li>• Virginia College (at Austin, Birmingham, Huntsville and Jackson)</li> <li>• Medical Career Ctr. (at Mobile and Pensacola)</li> <li>• Culinard Culinary Academy</li> <li>• VC Tech</li> </ul>	Operator of leading post-secondary schools. IT, medical career, CAD/CAM, culinary, automotive, Associates, and Bachelor's degrees.	Recapitalized in 2004 with management and a financial buyer that became the lead investor in ECA
	<b>Excello Products, LLC</b> Chicago, Illinois	<ul style="list-style-type: none"> <li>• Excello, Ltd.</li> </ul>	Producer of kitchen textile products. Sold to Wal-Mart, Williams-Sonoma, Bed, Bath & Beyond, Target and Linens & Things.	Sold in 2006 to a strategic buyer
	<b>First Texas Products, Inc.</b> El Paso, Texas	<ul style="list-style-type: none"> <li>• First Texas Manufacturing</li> <li>• Night Owl Optics</li> </ul>	Manufacturer of metal detectors for treasure hunting and consumer night vision products. Sold to mass merchant, outdoor and sporting goods retail channels including Wal-Mart and Radio Shack.	Recapitalized in 2003 with management and a financial buyer
	<b>Gourmand Specialty Foods, Inc.</b> Herndon, Virginia	<ul style="list-style-type: none"> <li>• Gourmand, Inc.</li> <li>• DeChoix Specialty Foods</li> <li>• Hudson Valley Foie Gras</li> <li>• Specialty Game, Inc.</li> </ul>	Importer and producer of high-end specialty foods; distributor to restaurants and hotels. Sold to chefs at top U.S. restaurants.	Exited in 2003
	<b>Marina Medical Billing Service, Inc.</b> Cerritos, California	<ul style="list-style-type: none"> <li>• Marina Medical Billing Service, Inc.</li> </ul>	Provider of medical billing services to emergency room and anesthesiology groups. Complete range of services and reports include ASA, CPT and ICD-9 coding.	Recapitalized in 2006 with management and a financial buyer
	<b>Optronics Products, Inc.</b> Muskogee, Oklahoma	<ul style="list-style-type: none"> <li>• LITECO</li> <li>• Optronics, Inc.</li> </ul>	Provider of outdoor and interior automotive lighting products, sports optics and accessories. Sold to automotive, sporting goods and marine specialty chains, mail order and retailers.	Recapitalized in 2006 with management and a financial buyer
	<b>PAC Holding Company</b> Denver, Colorado	<ul style="list-style-type: none"> <li>• Pace Edwards</li> <li>• LTD Accessories</li> <li>• Fibernetics Molded Products</li> <li>• Go Rhino!</li> <li>• Wings West</li> <li>• Trenz</li> <li>• Adelco d/b/a Bedlocker</li> </ul>	Manufacturer of aftermarket truck and automotive accessories. Products include retractable tonneau covers, body styling kits, grill guards and tube steps. Sold to auto and truck aftermarket dealers, retailers and warehouse distributors.	Exited in 2004

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 <p><b>Remuda Ranch Company</b> Wickenburg, Arizona</p>	<ul style="list-style-type: none"> <li>• Remuda Ranch Company</li> </ul>	<p>Leading behavioral healthcare service provider for females suffering from eating disorders. Four centers providing medical, nutritional and psychological treatment.</p>	<p>Recapitalized in 2006 with management and a financial buyer</p>
 <p><b>Utility Service Partners, Inc.</b> Washington, Pennsylvania</p>	<ul style="list-style-type: none"> <li>• Utility Service Partners, Inc.</li> </ul>	<p>Provider of line repair coverage for external gas, water and sewer lines and in-home gas lines. Sold to homeowners.</p>	<p>Recapitalized with management and a strategic investor</p>
 <p><b>V<sup>4</sup> Group</b> Indianapolis, Indiana</p>	<ul style="list-style-type: none"> <li>• V<sup>4</sup> Consulting, Inc.</li> </ul>	<p>Consultant to healthcare providers on IT and strategy. Consulting to hospitals and physician practice groups.</p>	<p>Sold in 2002 to a major accounting firm</p>
 <p><b>Wrap Pack Products Corporation</b> Yakima, Washington</p>	<ul style="list-style-type: none"> <li>• Wrap Pack, Inc.</li> <li>• Keyes Fibre Corporation</li> </ul>	<p>Leading provider of tissue wrap packaging for fresh fruits and molded pulp trays. Sold to growers, packers and distributors throughout U.S.</p>	<p>Recapitalized in 2004 with management and a financial buyer</p>

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